



**Kontent.ai**



# **The Implementation Checklist for Headless CMS.**

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# Project.

- What are the project requirements?
- What is the goal of your project?
- What is the desired outcome?
- Who is the target audience?
- How do you define the success of your project (KPIs)?
- What are the project phases/milestones?
- What's the project timeline/deadline? What's the expected date to go live?
- Have you also included a testing period?
- What do you think will be the greatest challenge with this project?
- Do you see any potential risks (especially high risks) in this project?

# Technology stack.

- Which third-party services do you plan to integrate?
- Which microservices do you plan to implement (e.g., Search, Azure functions, Reporting, Monitoring, Bots, Voice assistant support, Social media, etc.)?
- What frameworks/SDKs do you plan to use?
- What platforms do you plan to support?
- Where do you want to store your data (EU, US, or AUS data centers)?

# What do you plan to use?

- Secured API?
- Preview functionality + Preview edit button?
- Management API?
- Tracking, segmentation, and personalization (including Custom Activity Tracking)?
- Content Type Snippets (reusable collections of elements)?
- Webhooks, caching?
- Scheduled Publishing?

## Collaboration.

- How many people are going to collaborate on this project?
- What will their roles/permissions be (who will be allowed to create content, review, translate, or manage settings)?
- Set up content element limitations, required elements, etc.
- Map and customize workflows.
- Configure Custom Roles.
- Set up Preview and quick edits.
- Try out Comments.
- Have a look at Revisions.
- Check out the visual comparison of Revisions.

# Put together some numbers.

- The expected number of content items (including modular components)
- The expected number of content types
- The expected number of languages
- The expected number of assets

# Before you start with the implementation.

- Consider using our **consulting services** to validate your **requirements** and get **recommendations** for implementation/architecture/integrations or caching.
- The consulting team can also help you with **content migration**, **setting up content models**, **environment setup**, or give you **recommendations for integrations**.

# Content.

- Define and validate your content models.
- Add guidelines concerning content elements/content type levels.
- Do you have any existing content? Do you plan to import content into Kontent.ai, or will you create it from scratch?
- What are the sources from which you need to import the content (another CMS, a third-party tool, a file)?
- How do you plan to implement and work with the metadata?

- How are you going to tag and organize the content (using Sitemap, Taxonomy)?
- Where do you plan to build relationships between content items (using Modular components)?

## Available features.

- Get familiar with all the features available out of the box, as well as integrations and sample Custom Elements.
- To see the new product features that we've released, have a look at [Product updates](#).
- Check out the Documentation for the latest information: <https://kontent.ai/learn/docs/overview>

## Before going live.

- Use our consulting services for review (prevent performance or security issues).

P.S.: Reach out to your dedicated **Customer Success Manager**, and don't forget to take advantage of our **Consulting services**!

# Resources.

Make sure that you're familiar with all the resources available to help you.

- [Content Modeling Cheat Sheet](#) (on request)
- [The Ultimate Guide to Headless CMS](#)

## For Users & Everyone

- [Kontent.ai Learn \(Tutorials, API Reference, E-learning, Changelog\)](#)
- [Glossary](#)
- [Certifications](#)

## For Developers

- [Docs & Tutorials](#)
- [API Reference](#)
- [API Changelog](#)
- [Integrations](#)
- [Custom Elements](#)
  
- [Developer Community](#)
- [SDKs & Development Resources](#)
- [Github.com/Kontent-ai](#) — All the open-source projects
  
- [Postman Collection](#)
- [Static site generators](#)
- [Status page](#)

Are you missing something? Please, let us know!